



STELICK  
LEGACY ESTATE  
SERVICES, LLC

We specialize in estate administration, organization and clearing as well as senior moves.

**Now offering senior downsizing and moves!**

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Free presentations and workshops available.

# Planning Ahead...

## The Legacy Planning Binder

May 2018 Newsletter

### Legacy Planning Binder

What does “end of life planning” consist of? We know it is not easy to think about end of life events, but the greatest gift one can provide to their family is a clear plan if they become incapable of making health or financial decisions or when they die.

We have helped many families that have not had the benefit of end of life

planning from their loved one. Those families often don't know what to do and feel more anxiety, guilt and question if they are doing the “right” thing.

We offer coaching and organization of end of life planning. This process includes putting estate and funeral planning in one place with directions and important infor-

mation for fiduciaries. It also includes helping to align assets with estate plans as well as documenting who should receive specific personal property.

Our passion is to help our clients with thinking through the **entire** process to make sure it is complete.

### What makes our services different?

Why not just call an estate sale company?

When you consult with an estate sale company or auction house, they expect that all of the items in the home are for sale.

But what if you haven't gone through everything yet? And you can't go through everything in the house in a timely manner?

We are able to pull everything out of closets, drawers, cabinets, crawlspaces, boxes, etc. We organize those items, take pictures or FaceTime with you, and can even inventory all of it for legal or tax purposes.

We communicate about what should be withdrawn from the house for specific beneficiaries. We can arrange for beneficiaries to pick up items or we can ship to them.

**Then** we can recommend and coordinate the best method of sale and/or donation through preparing the house for sale; as little or as much help as needed.



*Items are labeled to coordinate with photos to easily identify*